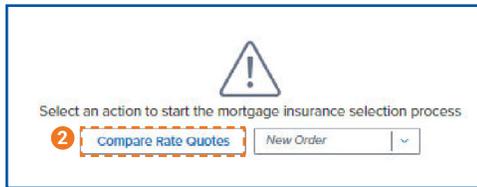
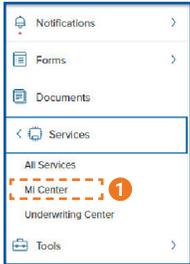


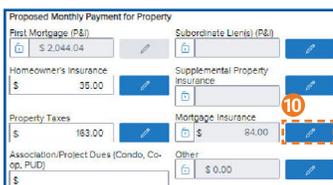
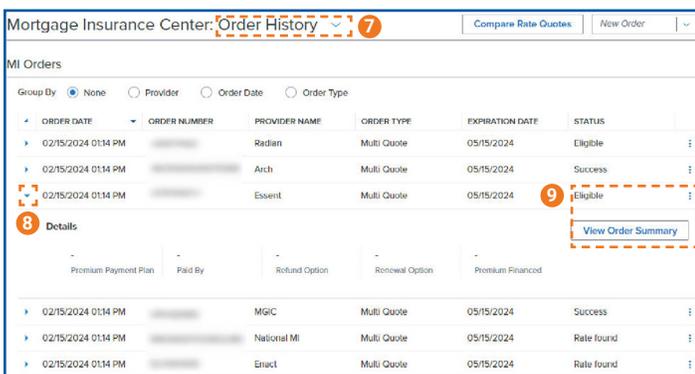
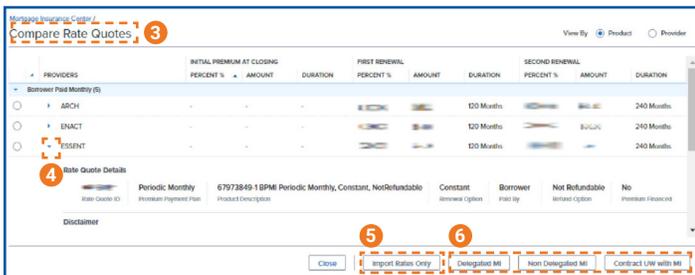
# ESSENT USER TIP SHEET

## ICE Mortgage Technology's Encompass Partner Connect® (EPC)

### Ordering Rate Quotes



1. In the menu, select **Services** and then **MI Center**
2. **Compare Rate Quotes** - pull rate quotes from all enabled MI providers.
3. Review the data in the **Compare Rate Quotes** panel – Review the Rate Quote details and Quote ID.
4. Click the arrow on each row to expand and view the details.
5. To import rates only, select a rate quote and click the **Import Rates Only** button.
6. Choose a quote on the **Compare Rate Quotes** page and click one of the buttons to initiate a new order window for that product.
7. The **Order History** screen will display all quotes and orders
8. To view details for each line, click the arrow to the left of each type of order.
9. Choose the **ellipsis** at the end of each line or **View Order Summary** in the quote detail to view the quote results.
10. To view the Mortgage Insurance Premium in the Proposed Monthly Payment for Property section, click the pencil icon and click **OK**. The fees will now be included on the relevant Encompass forms.

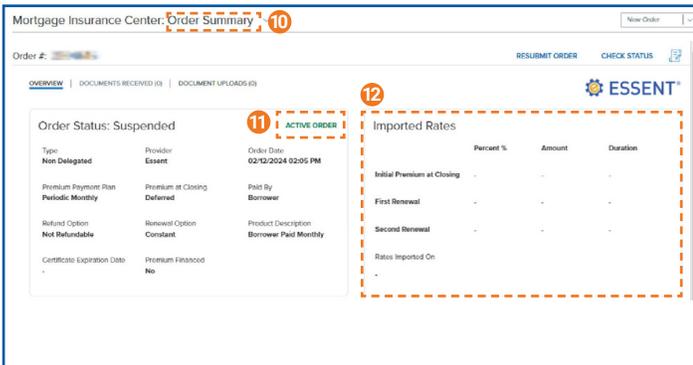
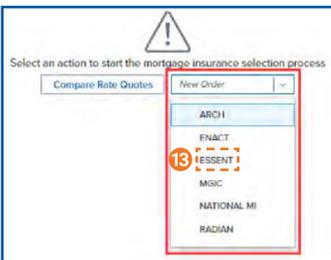
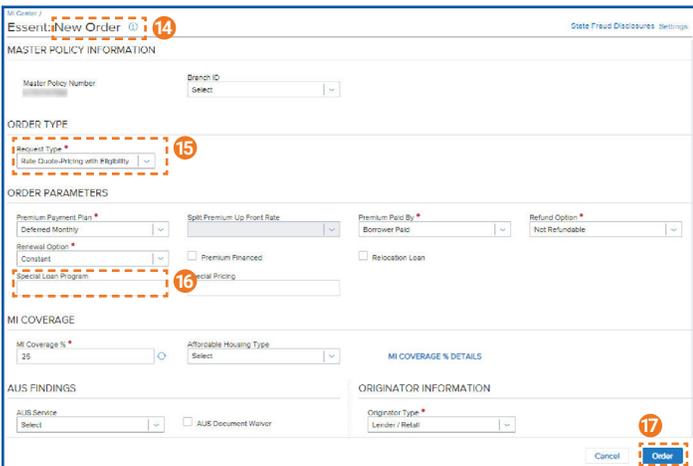


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Mortgage Insurance provided by Essent Guaranty, Inc.

# ESSENT USER TIP SHEET

## ICE Mortgage Technology's Encompass Partner Connect® (EPC)

10. The **Order Summary** screen will display information on the selected Rate Quote.
11. **ACTIVE ORDER** = Rates imported.
12. If rates are imported, they will be displayed here or choose **IMPORT** from the quotes listed below.
13. To order a single Rate Quote from Essent, choose **Essent** from the drop-down list on the MI Center screen.
14. Essent **New Order** Screen
  - Choose **"Rate Quote Pricing with Eligibility"** or **"Rate Quote – Pricing Only"**
  - Order Parameters are defaulted to Deferred Monthly, Borrower Paid, Not Refundable, Constant Renewal.
  - MI Coverage % is defaulted to the GSE standard coverage for the loan data.
  - AUS Findings will be pre-populated if already run through AUS.
  - Originator Information is required.
15. **Rate Quote – Pricing with Eligibility:** Will check Essent rates and MI guidelines and return a rate quote based on data provided.  
**Rate Quote – Pricing Only:** Will check Essent rates and return a rate quote based on data provided.
16. If quoting for a Doctor/Professional loan, enter the loan product code **DRPROG** into the Special Loan Program field.
17. **Order** button will be available when all required fields are populated.



Need Help? Contact our EssentConnect team at:  
 833.ESNT4MI (833.376.8464) | [essentconnectsupport@essent.us](mailto:essentconnectsupport@essent.us)

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